



Entered on Docket  
February 26, 2007

A handwritten signature in black ink, appearing to read "R. B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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Counsel for the Official Committee Of  
Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:	)	BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY,	)	Chapter 11
Debtor.	)	
In re:	)	BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	)	Chapter 11
Debtor.	)	
In re:	)	BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	)	Chapter 11
Debtor.	)	
In re:	)	BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,	)	Chapter 11
Debtor.	)	
In re:	)	BK-S-06-10729-LBR
USA SECURITIES, LLC,	)	Chapter 11
Debtor.	)	
Affects	)	Date (current) March 1, 2007
<input type="checkbox"/> All Debtors	)	Date (proposed) March 15, 2007
<input type="checkbox"/> USA Commercial Mortgage Co.	)	Time: 9:30 a.m.
<input type="checkbox"/> USA Securities, LLC	)	
<input type="checkbox"/> USA Capital Realty Advisors, LLC	)	
<input type="checkbox"/> USA Capital Diversified Trust Deed	)	
<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC	)	

1                   **STIPULATED ORDER CONTINUING HEARING ON OMNIBUS OBJECTION OF**  
 2                   **THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL**  
 3                   **FIRST TRUST DEED FUND, LLC TO CLAIMS SUPERSEDED BY COMPROMISE**  
 4                   **CONTAINED IN DEBTORS' THIRD AMENDED JOINT CHAPTER 11 PLAN OF**  
 5                   **REORGANIZATION (AS MODIFIED) (AFFECTS DEBTOR USA CAPITAL FIRST**  
 6                   **TRUST DEED FUND, LLC)**

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 8  
 9  
 10                   IT IS HEREBY STIPULATED and AGREED by and between the Official  
 11 Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC ( the "FTDF  
 12 Committee), on one hand, and Kantor Nephrology Consultants, Ltd. 401(k) PSP, Dr. Gary  
 13 Kantor, and Lynn M. Kantor (the "Kantor Claimants"), on the other hand, as follows:

14                   WHEREAS the FTDF Committee filed the "Omnibus Objection Of The Official  
 15 Committee Of Equity Security Holders Of USA Capital First Trust Deed Fund, LLC To Claims  
 16 Superseded By Compromise Contained In Debtors' Third Amended Joint Chapter 11 Plan Of  
 17 Reorganization (As Modified)" (the "Objection," and, as it relates only to the Kantor Claimants,  
 18 the "Kantor Objectin") [Docket No. 2295] pursuant to which it objected to the claims filed by the  
 19 Kantor Claimants against USA Capital First Trust Deed Fund, LLC (the "FTDF");

20                   WHEREAS the Objection was originally noticed for hearing on January 31, 2007  
 21 at 9:30 a.m.;

22                   WHEREAS, on January 25, 2007, this Court entered an order approving the  
 23 continuance of the hearing on the Kantor Objection to March 1, 2007 [Docket No. 2559];

24                   WHEREAS, the Kantor Claimants filed their response to the Kantor Objection on  
 25 February 20, 2008 [Docket No. 2841];

26                   WHEREAS, the FTDF Committee has filed other claims objections which are set  
 27 for hearing on March 15, 2007;

28                   WHEREAS the FTDF Committee and the Kantor Claimants have agreed to  
 29 continue the hearing on the Kantor Objection to the next regularly scheduled omnibus hearing  
 30 date;

31                   NOW, THEREFORE, the FTDF Committee and the Kantor Claimants hereby  
 32 stipulate and agree as follows:

33                   1.           The hearing on the Kantor Objection is continued to the March 15, 2007 at

1 9:30 a.m.

2 2. The deadline for the FTDF Committee to file and serve any reply with  
3 respect to the Kantor Objection shall be March 8, 2007.

4 *2/22/07*  
5 Dated: ~~January 23~~, 2007

6 By: /s/  
7 FRANK A. MEROLA (CA State Bar  
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9 EVE H. KARASIK (CA State Bar  
10 No. 155356), and  
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27 and

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20 SECURITY HOLDERS  
21 OF USA CAPITAL FIRST TRUST DEED  
22 FUND, LLC

23 Approved / Disapproved by:  
24 OFFICE OF THE U.S. TRUSTEE

25 By: Unavailable  
26 August B. Landis

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